

A. STUDENT INFORMATION

### 2024-2025 Request for Professional Judgment

Your eligibility for financial aid was originally calculated based on the information you provided on the 2024-2025 Free Application for Federal Student Aid (FAFSA). The FAFSA application is used to measure the financial strength of the household during the 2024-2025 academic year. The financial strength is determined by using the 2022 income. However, families experiencing changes in income or family situations not reflected on the 2022 tax return, may submit a Professional Judgment request if they have a special circumstance and would like the information reported on the 2024-2025 FAFSA to be re-evaluated.

INCOMPLETE REQUESTS CANNOT BE PROCESSED. Additional documentation may be required. A Professional Judgment request can take up to 30 business days to process.

Name (Print)	Panther ID			
Address	City State			
Zip Code Phone #	E-mail			
B. INDICATE THE REASON FOR YOUR REQUEST AND INCLUDE THE REQUIRED DOCUMENTS				
If you are a dependent student, provide documentation for both you and your parent(s). If you are married, provide documentation for both you and your spouse. If you, your parent, or spouse did not file a 2022 and/or 2023 tax form, please submit an IRS Verification of Non-filing letter, if you have filed a tax extension, please submit tax filing extension documentation (form 4868).				
The following documents are required for <b>ALL</b> Professional Judgment Requests:				
Dependent Student	Independent Students			
□ Signed statement explaining reason for request	□ Signed statement explaining reason for request			
<ul> <li>2022 and 2023 SIGNED student taxes with W-2's and applicable tax schedules (schedule 1,2,3)</li> </ul>	2022 and 2023 SIGNED student taxes with W-2's and applicable tax schedules (schedule 1,2,3)			
2022 and 2023 SIGNED parent taxes and W-2's and applicable tax schedules (schedule 1,2,3)	2022 and 2023 SIGNED spouse's taxes and W-2's and applicable tax schedules (schedule 1,2,3)			
C. ADDITIONAL REQUIRED DOCUMENTATION (Check	all that apply)			
A. Involuntary loss of employment or significant	reduction of income/pay			
(Check all that apply) [ ] Student [ ] Spouse [ ] Mother/Step-mother [ ] Father/Step-father				
<ul> <li>If recent change of employment not reflected on 2022 tax return, upload letter of termination, and the most recent paycheck stub IF working for a new employer.</li> <li>If loss of employment not reflected on 2022 tax return, upload a copy of the unemployment benefits statement or letter of termination.</li> </ul>				
Indicate the following amounts:				
<ul> <li>Cash, savings, and checking: Student/Sp</li> </ul>	ouse-\$ Parent-\$			



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<ul> <li>Net business/farm value: Student/Spouse-\$ Parent-\$</li> </ul>
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B. Loss or change in the amount of child support, social security benefits or other benefits.
(Check all that apply) [ ] Student [ ] Spouse [ ] Mother/Step-mother [ ] Father/Step-father
If benefits are terminated, provide documentation of the monthly amount that was being paid and include the date of the last payment in the detailed personal statement along with an official statement from the agency reflecting cancellation of benefits.
☐ If <b>benefits</b> are <b>reduced</b> , provide documentation of the original amount and the new amount. Include the date the original amount ended and the date the new amount began in the detailed personal statement along with an official statement from the agency reflecting the change/reduction of benefits.
C. Divorce or separation of parents or spouse:
<ul> <li>Divorce Decree or</li> <li>Documentation of living at two separate addresses for at least 6 months. This may include drivers' licenses</li> </ul>
mortgage statement, lease agreement, or utility bills.
For <b>dependent students</b> , indicate which parent will be providing more than half of your financial support from July 1st, 2024, through June 30th, 2025
Indicate the following amounts:
o Cash, savings, and checking: Student/Spouse-\$ Parent-\$
o Net real estate/investment Value: Student/Spouse-\$ Parent-\$
<ul> <li>Net business/farm value: Student/Spouse-\$ Parent-\$</li> </ul>
D. Death of parent(s) or spouse:
D. Death of parent(s) or spouse:  (Check all that apply)  [ ] Student [ ] Spouse [ ] Mother/Step-mother [ ] Father/Step-father
(Check all that apply)
(Check all that apply) [ ] Student [ ] Spouse [ ] Mother/Step-mother [ ] Father/Step-father
(Check all that apply) [ ] Student [ ] Spouse [ ] Mother/Step-mother [ ] Father/Step-father  Death Certificate
(Check all that apply) [] Student [] Spouse [] Mother/Step-mother [] Father/Step-father  □ Death Certificate  E. Extraordinary medical expenses NOT COVERED BY INSURANCE: (Extraordinary medical expenses must exceed 11% of the income protection allowance and not be claimed as a deduction on the income tax return). Only medical expenses PAID out of pocket are eligible for
<ul> <li>(Check all that apply) <ul> <li>[] Student [] Spouse [] Mother/Step-mother [] Father/Step-father</li> </ul> </li> <li>Death Certificate <ul> <li>E. Extraordinary medical expenses NOT COVERED BY INSURANCE:</li> <li>(Extraordinary medical expenses must exceed 11% of the income protection allowance and not be claimed at a deduction on the income tax return). Only medical expenses PAID out of pocket are eligible for consideration.</li> <li>2022 and/or 2023 IRS 1040 Tax schedule A if you itemized medical expenses.</li> </ul> </li> </ul>
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(Check all that apply) [] Student [] Spouse [] Mother/Step-mother [] Father/Step-father  Death Certificate  E. Extraordinary medical expenses NOT COVERED BY INSURANCE: (Extraordinary medical expenses must exceed 11% of the income protection allowance and not be claimed at a deduction on the income tax return). Only medical expenses PAID out of pocket are eligible for consideration.  2022 and/or 2023 IRS 1040 Tax schedule A if you itemized medical expenses. 2022 and/or 2023 Receipts of paid medical or dental expenses, cancelled checks, or credit card statements.  F. Student change in marital status  Marriage certificate Include you and your spouse's 2022 income tax return, W-2 forms, and applicable tax schedules (1,2 and 3)  Indicate the following amounts:



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If none of the above-listed conditions provided apply to your situation, please provide a written, signed statement explaining your special circumstance. You must submit supporting documentation to verify the condition and verification of all income. Not all requests will qualify for an adjustment.

#### D. HOUSEHOLD INFORMATION

Please list all the people in your household, including:

- Yourself, your spouse (if married), and your parents (if Dependent student).
- Other people living with you for which you provide more than half of their support and will continue to provide more than half of their support from July 1, 2024, through June 30, 2025 (<u>Independent students only</u>).
- Other people living with your parents for which they provide more than half of their support and will continue to provide more than half of their support from July 1, 2024, through June 30, 2025 (Dependent students only).

Write the name of all household members below and list the college/university for those who will be attending at least half-time between July 1, 2024, and June 30, 2025. If you need additional space, attach a separate page.

Full name of Family Member	Age	Relationship to student
		Yourself (student)

### **E. ACKNOWLEDGEMENT**

Professional Judgment requests are reviewed on a case-by-case basis, and not every outcome will result in the adjustment of a student's financial aid eligibility.

A Financial Aid Administrator may re-evaluate a student's cost of attendance (COA) if the student has unforeseen expenses that exceed the average annual budget established by the university. In these instances, the student's eligibility for need-based awards may not change but the student may become eligible for additional loans once the COA is increased.

The decision of the Financial Aid administrator is final and cannot be appealed.



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### F. SIGNATURES

All of the information on t	this form is true to the	best of my	knowledge and I	have attached	the appropriate	supporting
documentation. Wet or el	ectronic signatures ar	e required be	elow.			

Student	Panther ID	Date
Spouse	Last 4 digits of S.S.#	Date
Mother/Step-mother	_ Last 4 digits of S.S.#	Date
Father/Step-father	_ Last 4 digits of S.S.#	Date

### SUBMISSION INSTRUCTIONS

- 1) Login to your my.fiu.edu account
- 2) Click on the Student Tools tile
- 3) Click on the Document Upload tile
- 4) Select *Financial Aid*, 2024-2025 aid year, and *Professional Judgment* from the drop-down menu
- 5) Upload and submit